

**2012 INDIVIDUAL HEALTHPARTNERS® FREEDOM (COST)
ENROLLMENT FORM — WISCONSIN**

This is the enrollment application for your HealthPartners® Wisconsin Freedom medical and prescription drug options. Follow the steps outlined and review the important notes below before filling out your form. You can also apply online or over the phone. See back page for more information.

Step 1: Select your desired combination of medical and prescription drug coverage. It's important to understand if you are eligible to enroll in prescription drug coverage prior to filling out this form. If you're unsure, please call Medicare Sales at the numbers on the back of this form.

Step 2: Select your plan. There are plans with or without prescription drug coverage.

Plans with prescription drug coverage:

- **HealthPartners® Wisconsin Freedom Ultimate with Rx (Cost)**

Plans without prescription drug coverage:

- **HealthPartners® Wisconsin Freedom Basic (Cost)**
- **HealthPartners® Wisconsin Freedom Ultimate (Cost)**

If you select prescription drug coverage outside of a Medicare-approved enrollment period, the prescription drug portion of your application may be rejected. You will still be enrolled in your medical plan. For more information, please see the back of this form.

Step 3: Fill out the remainder of the questions, including signing and dating the form. Forms that are not signed or completed may be returned, which may delay your enrollment. **You should retain the color copy of this form for your records and mail the white copy back to HealthPartners in the enclosed self-addressed envelope.** Each individual must complete a separate enrollment form.

Important Information

- You must be enrolled in the Federal Medicare Program for Part A and Part B, or Part B only, to join this plan. If you only have Medicare Part B, you will only be covered for Medicare Part B services. You must be enrolled or enrolling in Freedom Ultimate to enroll in prescription drug coverage.
- Generally, you must live in this plan's service area. If you are a current member and live outside the service area, contact Medicare Sales at the numbers on the back. For more information, see the enclosed Summary of Benefits.
- Generally, if you have end-stage renal disease (ESRD), which is permanent kidney failure and requires regular kidney dialysis or a transplant to stay alive, you cannot join this plan. For more information, see the enclosed Summary of Benefits.
- You can only enroll in prescription drug coverage during an approved enrollment period.
- Beneficiaries interested in assistance for prescription drug costs should contact Medicare Sales at the numbers on the back of this form or contact Medicare at **800-MEDICARE**, 24 hours a day, seven days a week. TTY **877-486-2048**.
- You will be asked to select a billing option in section three. Your premium will include any late enrollment penalty that you currently have or may owe. Generally you must remain with that option for the full plan year. If you switch between direct bill and Social Security premium withhold at any point, it could take up to two months for the change to take effect and you will continue to be held responsible for premium payments during the transition.
- This document is available in alternative formats and languages. Please contact Medicare Sales at the numbers on the back of this form for more information.

2012 HealthPartners® Wisconsin Freedom (Cost) Individual Enrollment Form

SECTION ONE: Personal Information

LAST NAME		FIRST NAME		M.I.
BIRTH DATE	/	/	SEX: <input type="checkbox"/> F <input type="checkbox"/> M	EMAIL ADDRESS (optional)
TELEPHONE Home () -		Alternate () -		
PERMANENT HOME ADDRESS (P.O. Box is not allowed)				APT #
CITY	STATE	ZIP	COUNTY	
IN CARE OF NAME (If applicable)				
IN CARE OF MAILING ADDRESS (If different from permanent home address)				APT #
CITY	STATE	ZIP	COUNTY	

SECTION TWO: Plan Selection

Choose ONE plan option

Plans with prescription drug coverage:

- ☐ **Wisconsin Freedom Ultimate with Rx** — \$258.50 /month

Plans without prescription drug coverage:

- ☐ **Wisconsin Freedom Basic** — \$62 /month
☐ **Wisconsin Freedom Ultimate** — \$236 /month

HealthPartners must receive your completed, signed and dated enrollment form no later than the last working day of the month before you want coverage to begin. **I would like coverage to start:** (MM/YYYY)____ / ____.

We will accommodate your requested effective date as best we can while still following Medicare guidelines.

SECTION THREE: Billing Selection

Choose ONE payment option (If you don't select an option, you will get a paper bill each month.):

- ☐ Monthly direct payment (electronic fund transfer from your bank account)
Please complete the enclosed Direct Payment Authorization form and return it with this application.
- ☐ Paper billing — select one: ☐ Monthly paper billing ☐ Quarterly paper billing
- ☐ Automatic deduction from your monthly Social Security (SS) or Railroad Retirement Board (RRB) benefit check
The SS/RRB deduction may take two or more months to begin. In most cases, if SS/RRB accepts your request for automatic deduction, the first deduction from your SS/RRB benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If your request isn't approved, we will send you a paper bill. You cannot select this option if your total monthly premium is \$200 or more.

If you are assessed a Part D-Income Related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security benefit check or be billed directly by Medicare or RRB. **DO NOT** pay HealthPartners the Part D-IRMAA.

People with limited incomes may qualify for extra help to pay for their prescription drug costs. If you qualify, Medicare could pay for up to 75 percent or more of your drug costs, including monthly prescription drug premiums, annual deductibles, and coinsurance. Additionally, those who qualify will not be subject to the coverage gap or late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this extra help contact your local Social Security office or call Social Security at **800-772-1213**. TTY users should call **800-325-0778**. You can also apply for extra help online at **www.socialsecurity.gov/prescriptionhelp**.

If you qualify for extra help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.

SECTION FOUR: Medicare Information

Please take out your Medicare card to complete this section.

Please fill in the blank card to the right so it matches your red, white and blue Medicare card.



OR

Attach a copy of your Medicare card or your letter from the Social Security Administration or Railroad Retirement Board.

Health Insurance	
SOCIAL SECURITY ACT	
NAME OF BENEFICIARY _____	
CLAIM NUMBER _____	SEX _____
IS ENTITLED TO _____	
HOSPITAL INSURANCE (PART A) _____	EFFECTIVE DATE _____
MEDICAL INSURANCE (PART B) _____	_____

SECTION FIVE: Please answer the following questions

- ☐ YES ☐ NO 1. **Do you have end-stage renal disease (ESRD)?** If you answered "yes" to this question and you do not need regular dialysis any more, or have had a successful kidney transplant, please attach a note or records from your doctor showing you do not need dialysis or have had a successful kidney transplant.
- ☐ YES ☐ NO 2. **Are you currently enrolled in another Medicare health plan that you intend to keep in addition to HealthPartners® Freedom?** If YES, please include the insurance name and address and policyholder name and number. _____

Typically you may enroll in a Medicare Prescription Drug plan during the annual enrollment period between October 15 and December 7 of each year. However, there are exceptions that may allow you to enroll in a Medicare Prescription Drug plan outside of these periods. Some of the questions below will help us determine which enrollment period you are enrolling under.

Many people can join in this plan and keep the current prescription coverage that they already have. This includes other private insurance, Worker's Compensation, TRICARE, VA benefits, State Pharmaceutical Assistance programs, and any other coverage you may have for your prescriptions. In order for Medicare to coordinate these benefits, please list any current coverage you have for prescription drugs that you plan to keep.

- ☐ YES ☐ NO 3. **I plan to keep additional prescription coverage.**
If YES, what is the name of the company providing your other coverage? _____
What is your identification number (ID number) for this coverage? _____
- ☐ YES ☐ NO 4. **Do you live in a long term care facility (for example, a nursing home)?**
If YES, Name of Institution: _____
Address of Institution (number and street): _____
Phone Number of Institution: _____ Your Date of Admission: _____
- ☐ YES ☐ NO 5. **Did you recently move "out" of a long term care facility (for example, a nursing home)?**
If YES, when did you move "out"? (MM/DD/YYYY) _____/_____/_____
- ☐ YES ☐ NO 6. **Do you have both Medicare and Medicaid or does the state help pay for your Medicare premiums?**
If YES, what is your Medicaid number? _____

SECTION FIVE: Continued

- ☐ YES ☐ NO 7. **Are you either losing coverage you or your spouse had from an employer or leaving employer coverage?**

If YES, when does this coverage end? (MM/DD/YYYY) _____/_____/_____

Please check with your benefits administrator about any decision to join another health plan.

Joining one could affect your employer or union health benefits.

- ☐ YES ☐ NO 8. **Did you recently move outside the service area of your current health care plan?**

If YES, what was your move date? (MM/DD/YYYY) _____/_____/_____

- ☐ YES ☐ NO 9. **Do you receive extra help paying for Medicare prescription drug coverage?**

- ☐ YES ☐ NO 10. **Are you now or have you ever been a HealthPartners member?**

If YES, please give your identification number (to avoid duplication): _____

STOP! Please read section six on page five and this important information below.

If you currently have health coverage from an employer or union, joining HealthPartners® Wisconsin Freedom could affect your employer or union health benefits. You could lose your employer or union health coverage if you join our plan. Read the communications your employer or union sends you. If you have questions, visit their website or contact the office listed in their communications. If there isn't any information on whom to contact, your benefits administrator or the office that answers questions about your coverage can help.

If you are in a Medicare Advantage Plan (like an HMO or PPO), joining the HealthPartners® Wisconsin Freedom Medicare Prescription Drug Plan means that you will no longer be in your Medicare Advantage plan. You don't have to do anything to cancel your membership in your Medicare Advantage plan. By joining the HealthPartners® Wisconsin Freedom Medicare Prescription Drug Plan, you will now get your health care from HealthPartners® Wisconsin Freedom. You should call your health plan if you are unsure if you have a Medicare Advantage plan.

Release of Information: By joining this Medicare health plan, I acknowledge that HealthPartners will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that HealthPartners will release my information, including my prescription drug event data, to Medicare if applicable, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on the form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above) this signature certifies that: 1) this person is authorized under State law to complete this enrollment and 2) documentation of this authority is available upon request from Medicare.

Signature (Enrollee or authorized representative)

Today's Date

If you are the authorized representative, you must sign above and provide the following information:

Name _____ Address _____

Phone Number (_____) _____ - _____ Relationship to Enrollee _____

HealthPartners Use Only:

Name of agent/broker (if assisted in enrollment): _____ Agency # _____

Date: _____ Source: _____

SECTION SIX: Authorization and Acknowledgement

PLEASE READ AND SIGN ON PAGE FOUR

By completing this enrollment application, I agree to the following:

HealthPartners® Wisconsin Freedom is a Medicare Cost plan and has a contract with the Federal government. I will need to keep my Medicare Parts A and B, or B only. I can only be in one Medicare health plan at a time, and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan or prescription drug plan. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. I know I may disenroll from this plan at any time by sending a written request to HealthPartners or by calling **800-MEDICARE**. TTY users should call **877-486-2048**.

HealthPartners® Wisconsin Freedom serves a specific service area. (See the Summary of Benefits for more details.) If I move out of the area that the Freedom plan serves, I need to notify the plan so I can disenroll and find a new plan in my new area. Once I am a member of the Freedom plan, I have the right to appeal plan decisions about payment and services if I disagree. I will read the plan's Evidence of Coverage (EOC) to know which rules I must follow to get coverage with this Medicare Cost plan.

I understand that beginning on the date HealthPartners® Wisconsin Freedom coverage starts, in order for the plan to fully cover my medical services (except for emergency or urgently-needed services), all of my health care must be provided or arranged by HealthPartners. If I obtain services not provided or arranged by the plan, I will be responsible for all Medicare deductibles and coinsurance, as well as any additional charges as prescribed by the Medicare program. I may also be liable for charges not covered by Medicare.

Medicare beneficiaries are generally not covered under Medicare while out of the country except for limited coverage in Canada and Mexico. Services authorized by HealthPartners and other services contained in my HealthPartners® Wisconsin Freedom (Cost) Evidence of Coverage document (also known as a member contract) will be covered.

I understand that if I am getting assistance from a sales agent, broker or other individual employed by or contracted with HealthPartners, he/she may be paid based on my enrollment in HealthPartners.

Counseling services may be available in my state to provide advice concerning Medicare supplement insurance or other Medicare Advantage or Prescription Drug plan options as well as medical assistance through the state Medicaid program and the Medicare Savings Program.

Contact us

By Phone

For questions call Medicare Sales at
952-883-5601 or **800-247-7015**.
TTY users should call **952-883-6060** or
800-443-0156.

By Email

Email questions to
medicaresales@healthpartners.com.

On the Web

Find more information or print off
additional copies of this application at
healthpartners.com/medicare.

Enroll

**Return paper applications in the enclosed
postage-paid envelope to:**

Riverview Membership Accounting,
MS21103R
P.O. Box 9463
Minneapolis, MN 55440

Or fax them to **952-853-8746**.

By phone

To enroll over the phone, call
952-883-7788 or **877-240-8311**.

On the Web

Apply online at **healthpartners.com/medicare**.

Hours of Operation

From October 15, 2011 through February 14, 2012, we are open from 8 a.m. to 8 p.m., **seven days a week**.
You will speak with a representative.

Starting on February 15, 2012, call us 8 a.m. to 8 p.m. **Monday through Friday** to speak with a representative.
On Saturdays, Sundays and holidays, you can leave a voicemail message, which will be returned within one
business day.



8170 33rd Ave S

PO Box 1309

Minneapolis MN, 55440-1309

A health plan with a Medicare contract.

This policy will be jointly issued by HealthPartners Inc. and HealthPartners Insurance Company.

© 2011 HealthPartners 440265 (10/11)

FREEDOM WI ENROLLMENT FORM H2462_WI EF_105

CMS APPROVED 8/5/2011